All fields are mandatory. If a field is not relevant to your application, provide a statement to that effect.

The space allocated for each field is not necessarily indicative of the amount of information required.

Note that this form must be completed by the appointor – not the applicant.

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| --- | --- |
| Applicant | The firm applying for approval as an independent adviser |
| Appointor | The [Code company](http://www.legislation.govt.nz/regulation/public/2000/0210/latest/whole.html?search=ts_all%40act%40bill%40regulation_Takeovers+Code+Approval+Order_resel&p=1#DLM10106) (or for rule 22 or rule 57(1), the offeror) instructing the applicant |

Transaction Background Information

1. Provide:
	1. the name of the applicant; and
	2. a brief outline of [the Code](http://www.legislation.govt.nz/regulation/public/2000/0210/latest/DLM10101.html?search=ts_all%40act%40bill%40regulation_Takeovers+Code+Approval+Order_resel&p=1) transaction or series of transactions to which the appointment relates.

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1. The appointor requests that the applicant be approved as an independent adviser.

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| --- | --- | --- | --- | --- |
| Yes |  |  | No |  |

Appointor Details

1. Full Name

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1. Address

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1. Phone Number

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1. E-mail address

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1. Describe the process undertaken by the appointor to select the applicant, including:
	1. Date on which appointor first approached the applicant in respect of the proposed engagement.

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* 1. A description of any competitive process used to choose the applicant.

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* 1. Number of firms considered by the appointor in determining whether to appoint the applicant.

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* 1. The factors that were taken into account by the appointor in determining whether to appoint the applicant.

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* 1. Whether the appointor and the applicant discussed the valuation methodology to be used in the proposed engagement, and, if so, particulars of that discussion.

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* 1. Whether the appointor and the applicant discussed the price and/or any parameters of the valuation, and, if so, particulars of that discussion.

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* 1. Any other relevant information.

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Please send this application via email to takeovers.panel@takeovers.govt.nz.