



All fields are mandatory. If a field is not relevant to your application, provide a statement to that effect.

The space allocated for each field is not indicative of the amount of information required.

1 Adviser details

Name of firm acting for applicant(s)

Name of adviser acting for applicant(s)

Contact address

2 Applicant details

Full name of applicant(s)

Corporate status (e.g., company, partnership, etc.)

3 What transaction is involved?

Provide a description of the transaction for which the exemption is being sought.

4 What do you want the exemption from?

Identify:

- (a) the provisions of [the Code](#) from which an exemption is sought; and*
- (b) any conditions of exemption the applicant(s) considers appropriate.*

5 Why are you seeking this exemption?

Explain, for each provision of [the Code](#) from which the exemption is sought:

- (a) why the exemption is needed;*
- (b) full reasons identifying why it is appropriate that the exemption should be granted; and*
- (c) how an exemption would be consistent with the objectives of [the Code](#).*

6 Are there any precedents?

Identify any [exemption notices](#) (whether current or expired) which are similar to the exemption sought and may provide a precedent for the applicant's application. State how the notices are similar to and different from the exemption the applicant(s) is seeking.

7 What effects will there be on the holders or controllers of voting securities in the Code company concerned?

Describe how the applicant's proposed exemption may affect the holders or controllers of voting securities in the Code company concerned and the advantages and disadvantages (including the relative costs and benefits) to the applicant(s) of:

- (a) the exemption being granted; and
- (b) the exemption not being granted.

8 Time frame

Applicants should typically allow up to six weeks for an exemption to be completed. More complex exemptions may take longer.

Specify the latest date by which the Panel's decision is needed.

If this application requires urgent consideration, provide reasons for the urgency.

9 Conflicts of Interest

If there are any [Panel Members](#) the applicant(s) thinks may be conflicted from considering its application, state their names and potential conflict of interest.

10 Commercial confidentiality

If the applicant(s) would like the Panel to consider deferring notification of the exemption in the Gazette and publication on the Takeovers Panel website, the applicant(s) must satisfy the Panel that it is proper to do so on the grounds of commercial confidentiality.

Would the applicant(s) like the Panel to consider deferring notification of the exemption in the Gazette and publication on the Takeovers Panel website?

Yes No

If yes, provide sufficient information for the Panel to make a decision and specify the length of time for which the deferral should remain in place.

11 Important information about your application

In addition to the information included in this application, the applicant(s) must provide:

- (a) any relevant documents to support its application. Relevant documents may include, but are not limited to, offer documents, trust deeds, a relevant contracts or agreements; and
- (b) a draft exemption notice with draft statement of reasons that states why it would be appropriate that the exemption is granted and how the exemption is consistent with the Code. An exemption notice template can be found [here](#); and
- (c) fees. The exemption application fee is \$100 plus GST, as prescribed under the [Takeovers Regulations 2000](#). These regulations also prescribe hourly rates chargeable for time spent on the application by Panel Members and by professional staff. Applicants will be sent an account at the conclusion of the Panel's work or on a monthly basis.

Please send this application, supporting documents and draft exemption notice via email to takeovers.panel@takeovers.govt.nz.